

Role of North Sea in Achieving Net-Zero: Assessing the Feasibility of Large-Scale CO₂ Storage in Saline Aquifers



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Introduction

The North Sea - A key Player in Europe's Path to Net Zero

- Carbon Capture and Storage (CCS) is vital for decarbonising hard-to-abate sectors.
- Saline aquifers offer the greatest CO₂ storage potential due to capacity, stability, and distribution.
- The North Sea provides ideal conditions – vast storage sites, existing infrastructure, and supportive policy.
- Estimated 78 gigatonnes of CO₂ can be stored in UK offshore basins.
- Study assesses feasibility based on geology, infrastructure, economics, and policy alignment.

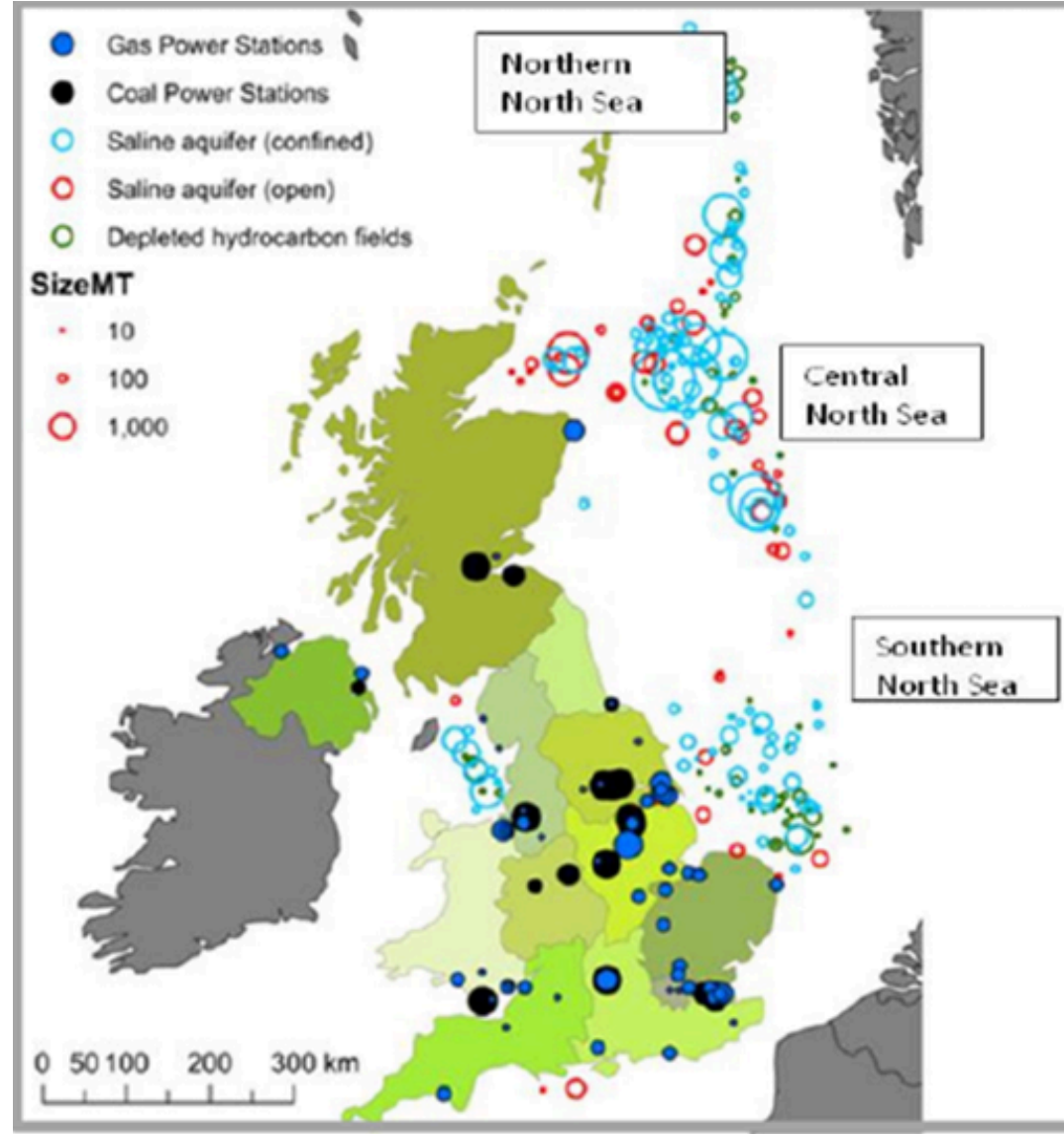


Figure 1. Distribution of UK CO₂ Storage sites and major emitters (UKSAP, Gammer 2016)

Results

High-Capacity, Low-Risk Storage Opportunities in the North Sea

- Bunter Sandstone: 200–500 Mt CO₂ capacity, excellent sealing, near Teesside and Humber clusters.
- Captain Sandstone: 100–300 Mt capacity, good injectivity, near Acorn CCS hub.
- Repurposing infrastructure (pipelines, platforms) could cut costs by 20–40%.
- Geological and operational risks are low, but financial and societal uncertainties remain key challenges.
- Demonstrated long-term containment validated by Sleipner Project (no leakage since 1996).

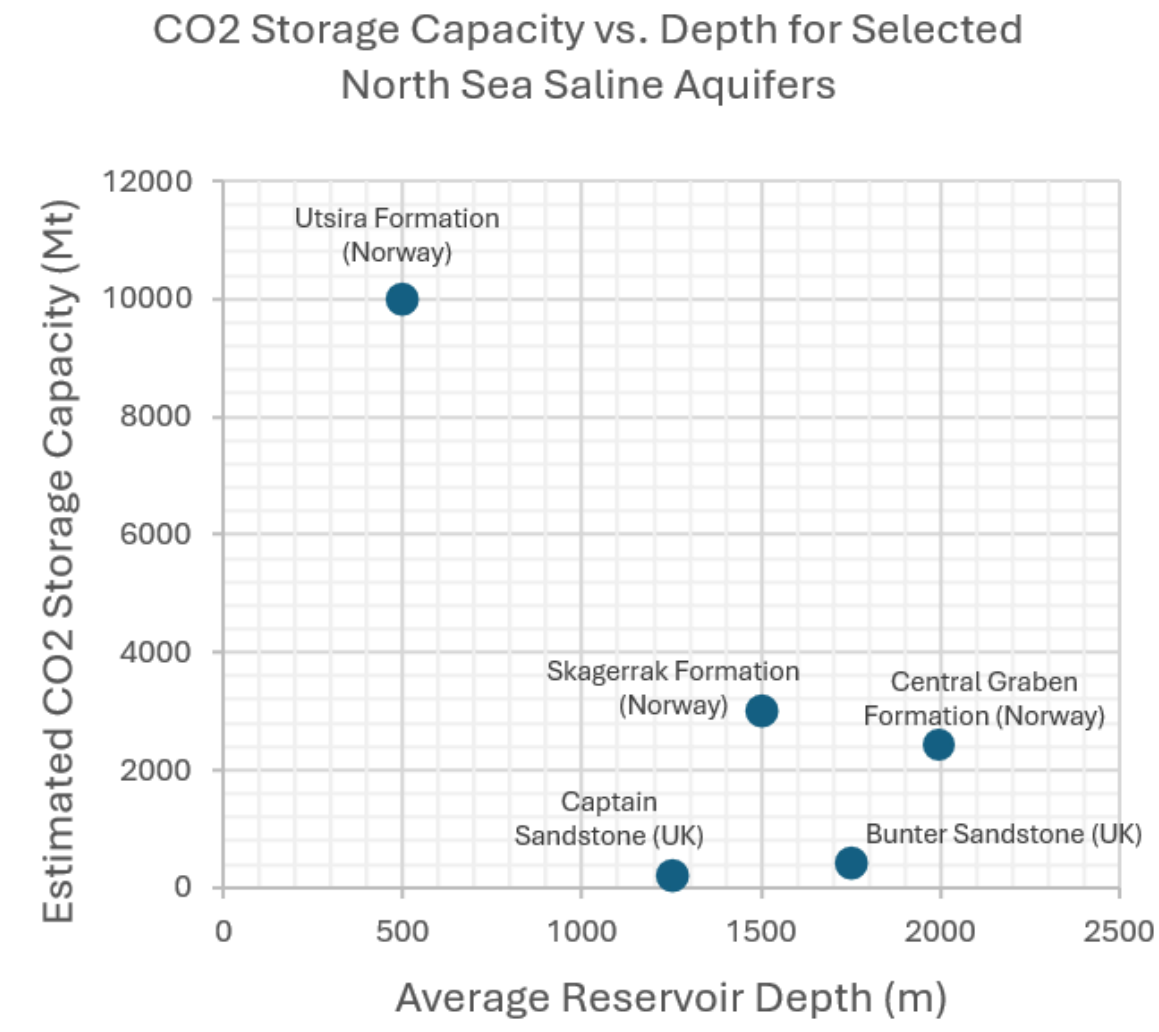


Figure 4. Relationship between reservoir depth and CO₂ Storage capacity in North Sea aquifers

Methods

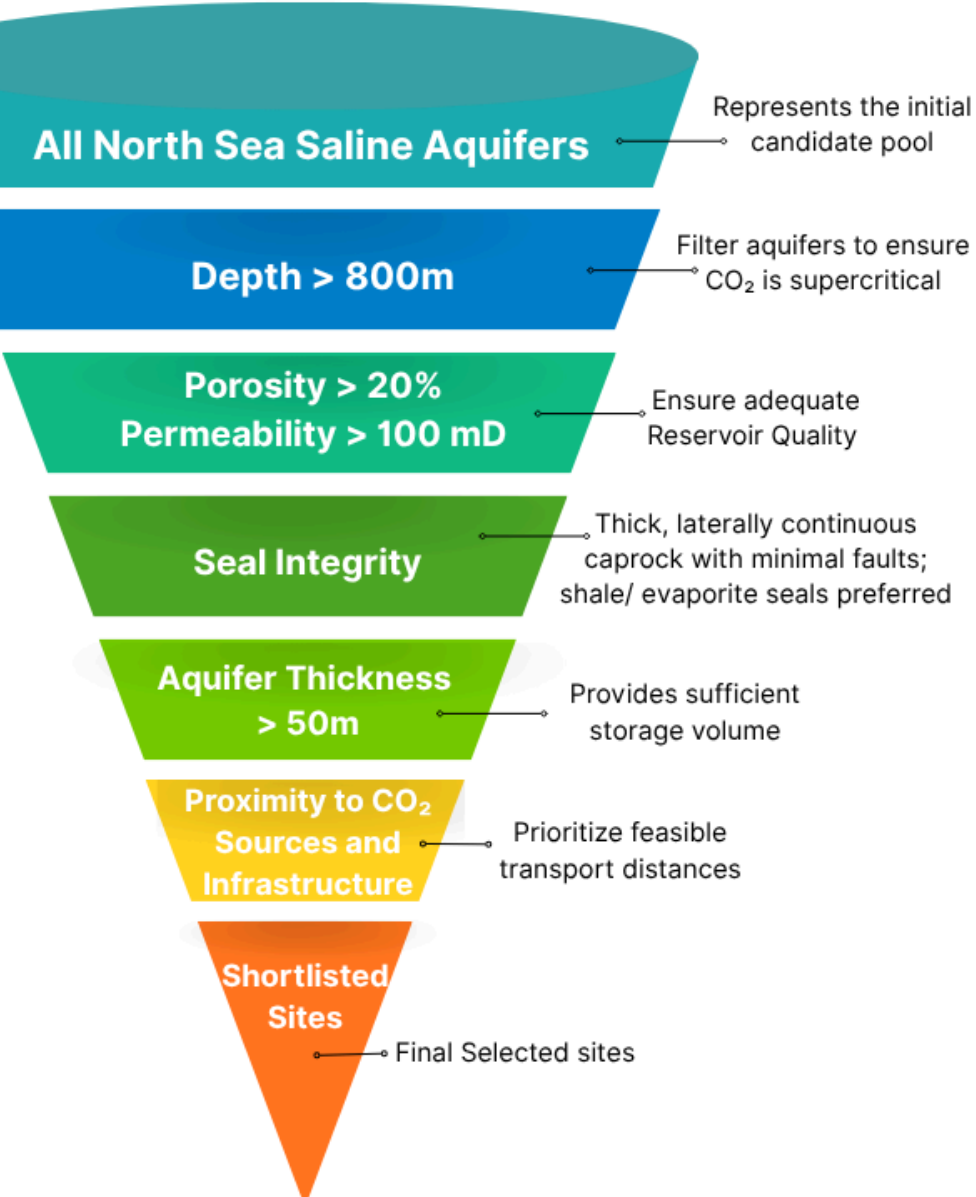


Figure 2. Site Selection Funnel for identifying optimal North Sea Saline Aquifers

Integrated Framework for Feasibility Assessment

- Multidisciplinary approach: combined geological, technical, economic, and policy analyses.
- Geological analysis: used BGS and NSTA data to evaluate porosity, depth, and caprock integrity.
- Infrastructure assessment: examined reuse of offshore oil and gas assets for CO₂ transport/injection.
- Policy-economic evaluation: reviewed EU CCS Directive, UK Net Zero Strategy, and carbon pricing.
- Benchmarked against Norwegian CCS projects (Sleipner, Northern Lights) for validation.

Geological Assessment:

- Aquifer Characterisation
- Porosity
- Permeability
- Storage Capacity Estimation

Infrastructure Evaluation

- Reuse oil & gas assets
- pipeline and well integrity analysis

Feasibility of Large-Scale CO₂ Storage in North Sea Saline Aquifers

Policy & Economic Analysis:

- Regulatory Review
- Cost Estimation
- Market Readiness

Sustainability Assessment

- Alignment with SDGs
- Climate Neutrality Targets
- Social Impacts

Figure 3. Integrated Feasibility framework linking geology, infrastructure, policy and sustainability

Likelihood	Severity				
	Negligible	Minor	Moderate	Significant	Severe
Very Likely	Low Med	Medium	Med Hi	High	High
Likely	Low	Low Med	Medium	Med Hi	High
Possible	Low	Low Med	5 - 3	2 - 7	Med Hi
Unlikely	Low	Low Med	6 - 4	8	Med Hi
Very Unlikely	Low	Low	Low Med	Medium	Med 1

- LEGEND**
- Geological: CO₂ Leakage (1), Caprock Integrity Failure (2)
 - Operational: Induced Seismicity (3), Injection Failure (4)
 - Financial: Investment Uncertainty (5), Cost Overruns (6)
 - Societal: Public Acceptance (7), Reputational Risk (8)

Figure 6. Risk Matrix showing low geological but moderate financial and societal risks

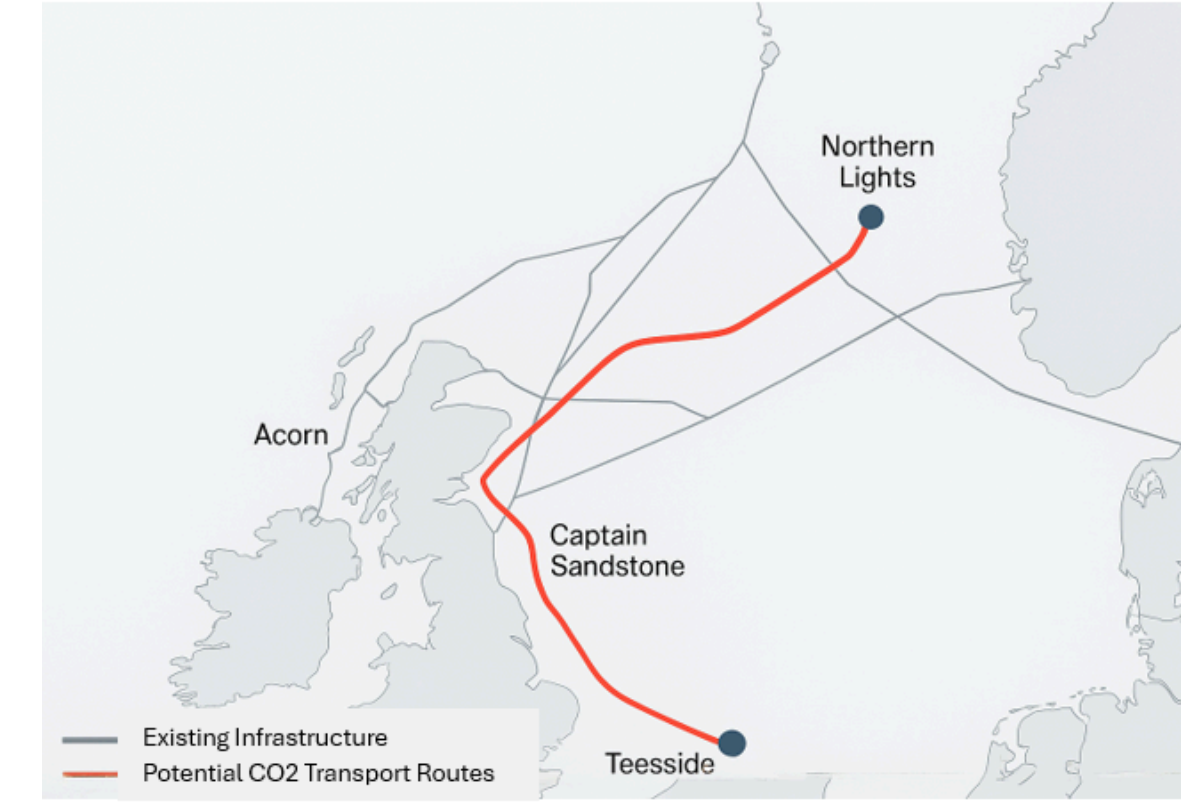


Figure 5. Potential transport routes linking CO₂ storage sites to UK industrial clusters

- Comparative Basin Analysis:** Formations like Bunter Sandstone and Captain Sandstone (UK) show comparable integrity and injectivity to the Utsira Formation (Norway), validated by 20+ years of successful Sleipner CO₂ injection data.
- Economic Viability:** Estimated transport + storage costs (€10–40/tCO₂) are well below current carbon prices (€70–80/t), confirming that large-scale CCS in the North Sea is economically feasible under existing market conditions.

Conclusion

North Sea Saline Aquifers - Technically and Economically Ready for CCS

- Formations like Utsira and Bunter meet global best-practice standards for CO₂ storage.
- 200–300 MtCO₂/year storage potential by 2050 supports UK and EU net-zero targets.
- Existing oil & gas assets can be repurposed to accelerate deployment and cut costs.
- Stable policy frameworks and public acceptance are essential to scale CCS.
- Supports multiple UN SDGs: 7 (Clean Energy), 9 (Industry & Innovation), 13 (Climate Action), and 14 (Life Below Water).

Further Research

Next Steps for a Sustainable Carbon Storage Future

- Develop advanced monitoring systems to ensure long-term containment.
- Study ecosystem impacts of offshore CO₂ storage to protect marine environments.
- Model pressure management and cross-border CO₂ transport for regional coordination.
- Strengthen public engagement and transparent reporting to enhance societal trust.